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| --- | --- | --- | --- | --- | --- |
| **Training** | **Initial** | **Ongoing** | **Source** | **Required for** | **Online, non-virtual Training Acceptable** |
| **Section 1. Core Trainings** | | | | | |
| Corporate Compliance | Within 30 days of hire | Annually | Medicaid Integrity Program (MIP)  Deficit Reduction Act (DRA)  MDHHS Master Contract, Schedule A, Section 1(R) | All | Y |
| Cultural Diversity Training | Within 6 months of hire\*  \*CCBHC requires within 30 days | Annually\*  \*CCBHC requires every 3 years | MDHHS Master Contract Schedule A, Sections 1(B)(3)(k) and 1(E)(9)  42 CFR 438.206  SWMBH Policy 3.7 | All | Y |
| HIPAA | Within 30 days of hire | Annually | 45 CFR 164.308(a)(5)(i) &  45 CFR 164.503.(b)(1) | All | Y |
| Recipient Rights | Within 30 days of hire | Annually | MDHHS Master Contract Schedule A, Section 1(B)(3)(k)  MH Code: 330.1755(5)(f)  SUD admin rules: R 325.14302 | All | Y - refresher class only. |
| Limited English Proficiency | Within 6 months of hire\*  \*CCBHC requires within 30 days | N/A\*  \*CCBHC requires every 3 years | MDHHS Master Contract Schedule A, Sections 1(B)(3)(k) and 1(Q)(8)  Office of Civil Rights Policy Guidance on the Title VI Prohibition Against Discrimination | All | Y |
| Trauma-Informed Systems of Care | Within 60 days of hire | At least annually | MDHHS Master Contract Schedule A, Section 1(N)(9)  MDHHS Trauma Policy, “Standards” Section | All | Y  Creating Cultures of Trauma-informed Care at <http://improvingmipractices.org>.  Other evidence-based curriculums can be utilized, per MDHHS Trauma Policy. |
| Advance Directives | Within 30 days of hire | Every 2 Years | 42 CFR 422.128  42 CFR 438.3  MDHHS Master Contract Schedule A, Section 1(Q)(5) | (Adult Services Only)  All in the following roles:   * Primary clinicians & SUD therapists (including residential/detox)   + Access/UM staff * Customer Services * Psychiatrists/nurses Peer support specialists * Service supervisors/directors of the above listed staff | Y |
| Grievances & Appeals (for individuals who handle notices - modified according to denial role/responsibility) | Within 30 days of hire | Annually | 42 CFR 438.400-424  MDHHS Master Contract Schedule A, Section 1(B)(3)(k) | All in the following roles:   * Primary clinicians & SUD therapists (including residential/detox)   + Access/UM staff * Customer Services * Service supervisors/directors of the above listed staff | Y - Initial class recommended live as the concepts are complex (not required) |
| Customer Services Concepts (grievance and appeal rights and processes for people who do not handle notices) | Within 30 days of hire | Annually | 42 CFR 438.400-424  MDHHS Master Contract Schedule A, Section 1(B)(3)(k) | All in the following roles:   * Psychiatrists/nurses * Peer support specialists   + Recovery coaches     - Reception staff * Service supervisors/directors of the above listed staff * Minimum one person per site for all other services (MH (including Specialized Residential sites) and SUD) | Y |
| **Training** | **Initial** | **Ongoing** | **Source** | **Required for** | **Online, non-virtual Training Acceptable** |
| Person Centered Planning | Within 60 days of hire | Annually | MDHHS Master Contract Schedule A, Section 1(B)(3)(k)  MDHHS Memo 6.21.24 | BH Direct Service Personnel, Wraparound Care Coordinators and Care Coordination Supervisors | Y (initial and updates). Annual updates must be documented but can take many different forms.  Consider attending a conference, online training, etc. |
| Self-determination  (may be integrated into Person Centered Planning training) | Within 60 days of hire | Annually | MDHHS Master Contract Schedule A, Section 1(B)(3)(k)  MDHHS Memo 6.21.24 | BH Direct Service Personnel, Wraparound Care Coordinators and Care Coordination Supervisors | Y |
| Blood Borne Pathogens (Exposure Control, Prevention of Disease Transmission) | Within 30 days of hire | Annually | MDHHS Behavioral Health Provider Qualifications Medicaid Provider Manual 2.4 (Aides) & 18.12A (BTs)  MIOSHA R 325.70016 | All staff who provide services directly to customers/ others as necessary for job duties | Y – Training must afford ample opportunity for discussion and question/answer with a knowledgeable trainer. |
| Basic First Aid | Within 60 days of hire | As required per the training program (usually every 2-3 years) | MDHHS Behavioral Health Provider Qualifications  Medicaid Provider Manual 2.4 (Aides) & 18.12A (BTs) | Direct Support Professional (DSP)/Aides, CWP Waiver Staff, Behavior Technicians, others as necessary for job duties | Y |
| Emergency Preparedness (fire, tornado, natural disaster, etc.) | Within 60 days of hire | Every 2 years | MDHHS Behavioral Health Provider Qualifications ) Medicaid Provider Manual 2.4 (Aides) & 18.12A (BTs) | Direct Support Professional (DSP)/Aides serving individuals on the 1915 (i)SPA, HSW, CWP, and SEDW\others as necessary for job duties.  \*\*See Section 2. Specialized Residential section below for requirements specific to staff working in specialized residential settings. | Y |
| Training in Individual Plan(s) of Service of customers served | prior to delivery of service | when plans are updated or amended | MDHHS Behavioral Health Provider Qualifications  Medicaid Provider Manual 2.4 (Aides) & 18.12A (BTs) | Direct Support Professional (DSP)/Aides, Behavior Technicians, others as necessary for job duties. | N |
| **Section 2. Specialized Residential** | | | | | |
| CPR (MDHHS Approved only) | Within 60 days of hire | As required per the training program (usually every 2-3 years) | AFC Licensing R 400.14204(3) and  R 330.1806 | Specialized Residential staff, others as necessary for job duties | N  Training may be online, however an in-person skills demonstration is required |
| Non-Aversive Techniques for Prevention and Treatment of Challenging Behavior (PIHP- approved curriculum if restrictive interventions included)  (MANDT and CPI, are fully approved by SWMBH. Safety Care and Satori are conditionally approved by SWMBH.) | Within 60 days of hire | Annually | R 330.1806 | All Specialized Residential staff; staff of other providers as necessary to implement individual person-centered plans(s) of person(s) for whom they are responsible for providing direct care | N |
| Emergency Preparedness (fire, tornado, natural disaster, etc.) | Within 90 days of hire or  prior to working independently with customers or as lead staff | NA | R 330.1806 (2)(f)  AFC Licensing R 400.14204(2)(b)&(3)(f) | Specialized Residential Staff | Y |
| **Training** | **Initial** | **Ongoing** | **Source** | **Required for** | **Online, non-virtual Training Acceptable** |
| Medication Administration | Within 90 days of hire or  prior to working independently with customers or as lead staff | NA | Specialized Residential Licensing Rules  R 330.1806 | Specialized Residential Staff | N |
| Introduction to Special Needs of MI/DD | Within 90 days of hire or  prior to working independently with customers or as lead staff | NA | Specialized Residential Licensing Rules  R 330.1806 | Specialized Residential Staff | Y |
| Nutrition | Within 90 days of hire or  prior to working independently with customers or as lead staff | NA | Specialized Residential Licensing Rules  R 330.1806 | Specialized Residential Staff | Y |
| Role of Direct Service Workers/Working with People | Within 90 days of hire or  prior to working independently with customers or as lead staff | NA | Specialized Residential Licensing Rules  R 330.1806 | Specialized Residential Staff | N |
| Health Administration | Within 90 days of hire or  prior to working independently with customers or as lead staff | NA | Specialized Residential Licensing Rules  R 330.1806 | Specialized Residential Staff | Y |
| **Section 3. Service Area Training Requirements** | | | | | |
| Access Standards Training | Within 30 days of hire | Annually | MDHHS Master Contract, Schedule A, Section 1(B)(3)(k)  MDHHS Access Standards, Section IX(C) | Access staff | Y |
| HCBS Provider Training | As specified by MDHHS | As specified by MDHHS | MDHHS Statewide HCBS CAP | All staff providing HCBS services | As specified by MDHHS |
| HCBS Case Manager Training | Within 90 days of hire | Annually | MDHHS Statewide HCBS CAP | All CMH staff providing HCBS services | As specified by MDHHS |
| ACT physician training (MDHHS approved) | Within 12 months of hire | NA | Medicaid Provider Manual 4.3 | ACT physicians | N |
| ACT training (MDHHS approved) | Within 6 months of hire | Annually | Medicaid Provider Manual 4.3  MDHHS Memorandum- ACT Training Flexibility, 8/10/22 | ACT staff - except physicians | N |
| Infant and Family Specific Training | Within 12 months of hire | 15 hours annually plus membership in MI-AIMH and endorsement as an Infant Family Specialist by the MI Assoc of Infant Mental Health | MDHHS Division of Program and Grant Development and Quality Monitoring, Bureau of Children’s Coordinated Health Policy & Supports Memo to PIHPs/CMHSPs dated 9/4/2024 | Infant Mental Health and home-based services program staff serving infants/toddlers (birth through age 3) and their families). |  |
| Child and Family specific training | Within 12 months of hire | 24 hours Annually | Children's Diagnostic and Treatment Services Program requirement; R 330.2125 | Child Mental Health Professionals (CMHPs) | Y - Viewing videos, online non-virtual learning,  and/or reading should account for no more than 8 hours of the 24-hour minimum per year |
| Co-occurring training | Within 30 days of hire | Every 2 years | MDHHS Access Standards Policy | Access staff | Y |
| Core Components of Case  Management | Within 30 days of hire | Annually | Medicaid Provider Manual  Section 13.1 | MH Case Management Staff | Y |
| Federal Drug and Alcohol Confidentiality Law (online at [www.improvingmipractices.org](http://www.improvingmipractices.org/) ) | Within 30 days of hire | Annually | MDHHS SUD Service Program Administrative Rules R325.1351.3.b | all SUD provider staff, including prevention, treatment, and recovery, who interact with individuals receiving services at a contracted provider | Y |
| Level One Communicable Disease  (online at [www.improvingmipractices.org](http://www.improvingmipractices.org/)) | Within 30 days of hire | Annually | BHDDA Prevention Policy  #02 | all SUD provider staff, including prevention, treatment, and recovery, who interact with individuals receiving services at a contracted provider | Y |
| **Training** | **Initial** | **Ongoing** | **Source** | **Required for** | **Online, non-virtual Training Acceptable** |
| MDHHS three-day Wraparound New Facilitator training | Within 90 days of hire | NA | Medicaid Provider Manual  3.31.B | Wraparound Facilitators and  Supervisors who are working with families | N |
| MDHHS Wraparound trainings | Within 12 months of hire | 2 MDHHS-provided trainings per calendar year | Medicaid Provider Manual  3.31.B | Wraparound Facilitators | N |
| MDHHS Wraparound trainings - 1 general, 1 supervisory | Within 12 months of hire | 2 MDHHS-provided trainings per calendar year | Medicaid Provider Manual 3.31.B | Wraparound Supervisors | N |
| 16 hours of annual training related to provision of support to children and their families | N/A – as required by MDHHS | Annually | Medicaid Provider Manual 3.31.B. | Wraparound Facilitators and Supervisors | As determined by MDHHS |
| MDHHS-approved Clubhouse-specific training | Within 6 months of hire | Annually | Medicaid Provider Manual 5.8 | Clubhouse staff | N |
| Registered Behavior Technician  (RBT) training | Prior to providing Behavioral Health Treatment services | NA | Medicaid Provider Manual  18.12 | Behavior Technicians | Y |
| **Section 4. Functional Assessment Tool Training** | | | | | |
| LOCUS | Prior to administering | Annually | MDHHS Master Contract Schedule A, Section 1(N)(4), SWMBH Policy 12.14 | LOCUS assessors | Y |
| ASAM Criteria | Prior to administering | NA | MDHHS Master Contract Schedule A, Section 1(N)(6)(a)-(b) | ASAM assessors | N |
| MichiCANS Certification training  (3.5 hrs TCOM orientation plus 3.5 hrs MichiCANS overview) | Prior to administering | Booster training is optional; annual recertification assessment is required | MDHHS Memo 3.12.24 (Statewide MichiCANS Training)  MDHHS MichiCANS Service Provider FAQ: https://www.michigan.gov/mdhhs/keep-mi-healthy/mentalhealth/mentalhealth/childrenandfamilies/michicans/service-provider/service-provider-faq | MichiCANS assessors  (Access and Intake staff, Clinicians, Case Managers, Case Workers, and any staff directly completing the MichiCANS tool with youth & families)  MichiCANS assessor supervisors | N |
| MichiCANS Action Planning Training | Prior to administering | NA | MDHHS Memo 3.12.24 (Statewide MichiCANS Training)  MDHHS MichiCANS Service Provider FAQ: https://www.michigan.gov/mdhhs/keep-mi-healthy/mentalhealth/mentalhealth/childrenandfamilies/michicans/service-provider/service-provider-faq | MichiCANS assessors  (Access and Intake staff, Clinicians, Case Managers, Case Workers, and any staff directly completing the MichiCANS tool with youth & families)  MichiCANS assessor supervisors | N |
| MichiCANS Supervisor Training | Prior to overseeing staff who use the tool | NA | MDHHS Memo 3.12.24 (Statewide MichiCANS Training)  MDHHS MichiCANS Service Provider FAQ: https://www.michigan.gov/mdhhs/keep-mi-healthy/mentalhealth/mentalhealth/childrenandfamilies/michicans/service-provider/service-provider-faq | MichiCANS assessor supervisors | N |
| **Training** | **Initial** | **Ongoing** | **Source** | **Required for** | **Online, non-virtual Training Acceptable** |
| Devereux Early Childhood Assessment (DECA) Training | Prior to administering | Booster training as required by MDHHS or SWMBH policy | Medicaid Provider Manual Section 3.3 | DECA assessors | N |
| PECFAS ages 4-6 (will no longer be required as of 3.31.26) | Prior to administering | Booster training every 2 years | MDHHS Proposed Policy Draft 8.30.24 effective 10.1.24  Medicaid Provider Manual 7.2.B | Staff Performing Initial Waiver Determinations and Annual Re-Evaluations of iSPA and SED Waiver Enrollees. | N |
| CAFAS ages 7-17 (will no longer be required as of 3.31.26) | Prior to administering | Booster training every 2 years | MDHHS Proposed Policy Draft 8.30.24 effective 10.1.24  Medicaid Provider Manual 7.2.C | Staff Performing Initial Waiver Determinations and Annual Re-Evaluations of iSPA and SED Waiver Enrollees. | N |

# Definitions

All – All staff including temporary staff, volunteers and interns.

Direct Support Professional (DSP)/Aides – Also referred to as a “direct care worker” and “direct service worker” in the Medicaid Provider Manual. All staff providing Aide services as defined in Michigan PIHP/CMHSP Provider Qualifications Per Medicaid Services & HCPCS/CPT Codes, including, but not limited to, Community Living Supports, Personal Care, Skill Building Assistance, Respite, and Pre- or Non-Vocational Services. Aides serving children on the Children’s Waiver for Children with Serious Emotional Disturbance (SEDW) must also be trained in recipient rights and emergency procedures. Aides serving children on the Children’s Waiver must be employees of the CMHSP or its contract agency, or be an employee of the parent who is paid through the Choice Voucher arrangement (Medicaid Provider Manual 14.5.A).

Direct Service Personnel – All staff providing direct services to customers.

Specialized Residential Staff – All staff providing services to customers in a specialized residential setting.

Primary Clinician: A clinician or therapist who, in the absence of a case manager or supports coordinator, has responsibility for facilitating the person-centered planning process and developing the Individualized Plan of Service (IPOS).

BH - Behavioral Health.

SUD - Substance Use Disorder

Virtual training: Training delivered virtually, in real-time, synchronously between the trainer and the individual(s) being trained.

Online, non-virtual training: Training that is not in-real time, synchronously between the trainer and the individual(s) being trained. This can include pre-recorded webinars and on-demand recorded trainings.